Count the Cost Initiative

Monthly Financial Tune-up Workshops/Seminars
2015-2016 Academic Year
SATURDAYS 1:00 p.m. -2:30 p.m.
in partnership with the monthly **RESOURCE DAYS**

New York Theological Seminary, 475 Riverside Drive, Suite 500, New York, NY 10115

PURPOSE:
The financial workshops/seminars are designed for ministry leaders to study personal, church and non-profit business concepts and practices in order to enhance the vision and ministry of the church. Emphasis includes: organizational structure, policies and procedures, financial processes, budgets, grant-writing, personnel issues, church debt, social media, personal finances, donor issues, stewardship philosophies, tax and legal issues, risk management facilities management, etc.

DATE	TOPIC	ASSIGNMENTS
October 3, 2015	Conducting a Financial Inventory Personal Financial Statement	Develop a Financial Inventory or Statement **DUE: Nov. 7th**
November 7, 2015	Budgeting & Cost Cutting Secrets: Personal Budgeting and Church Budgeting	Preparation of Personal Business Plan **DUE: Dec. 5th**
December 5, 2015	Social Media Basics Fundraising Basics: Individuals, Churches and Non-profits	Participate in NYTS Social Media Develop specific fundraising plans **DUE: Jan. 9th**
January 9, 2016	Minister Tax Filing & Church Tax Issues	Review of Minister Tax Return and Opportunities
February 6, 2016	Credit Repair, Personal Loans and Church Financing	Church Financing Case Study **DUE: March 12th**
March 12, 2016	Investing & Retirement Planning	Complete Investing Profile **DUE: April 16th**
April 16, 2016	Financial Planning: Getting your papers in order Estates/Wills/Trusts/Life Insurance	Complete paperwork checklist associated with health issues, death, burial, etc. **In Class Assignment**
May 3, 2016 (ALUMNI DAY)	TBD	

Resources will be posted to MOODLE following each session. Sign-on to **MOODLE**, choose **All Courses**, then **Special Projects**, and click on **Count the Cost Initiative**.

For additional information contact:

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